

### **Job Context**

The role involves for managing equity and/or fixed income portfolios in line with approved mandates, making buy, sell, and hold decisions based on research and market analysis, and monitoring performance, risk, and compliance against approved benchmarks.

### **Job Description / Responsibility**

- Manage equity and/or fixed income portfolios in accordance with approved investment mandates and guidelines.
- Take buy, sell, and hold decisions based on research, market analysis, and approved investment strategies.
- Monitor portfolio performance and risk exposure, and ensure compliance with regulatory and internal requirements.
- Performance will be evaluated based on portfolio returns compared with the approved benchmark.
- Prepare and present investment proposals and portfolio performance reports to the Investment Committee.
- Coordinate with Research, Trading, Risk, and Compliance teams to ensure efficient portfolio execution and monitoring.

### **Job Requirements**

#### **Education:**

- BBA and/or MBA majoring in Finance from a reputed public or private university with a strong academic record of accomplishment.
- CFA Charter holder or CFA Level II/III candidate (or awaiting charter) will be preferred.

#### **Experience:**

Minimum 2–5 years of experience in portfolio management, fund management, or investment research

#### **Other Requirement:**

- Adequate knowledge and capability to manage both equity and fixed income portfolios.
- Strong interest in developing a long-term career in the capital market.
- Strong analytical, decision-making, and communication skills.

#### **Compensation & Benefits:**

- Hospitalization and Life Insurance benefit
- Provident Fund & Gratuity benefit as per company policy

- Mobile bill allowance

**Job Nature:** Full-time

**Job Location:** Dhaka

**Application Deadline:** February 14, 2026

**Application Link:** <https://apps.idlc.com/career#/jobsDetails/156>